

# Corporate Capital Funding

Phone # 410-371-9753

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Web – [www.corpcapfund.com](http://www.corpcapfund.com)

**Business Legal Name**

**Street Address**

**City/State/Zip**

**Telephone**

**Principal Contact**

**Federal Tax ID#**

Type of Business

**Yrs. In Business**

Corporation

Partnership

Sole Proprietorship

**Year Incorporated**

State Incorporated

Estimated Annual Sales

Net Worth

Fiscal Year-End

Pending Legal Action Filed Against Applicant or Principal?

No

Yes (Description on Back)

Applicant Or Principal Filed Bankruptcy Or Assignment To Creditors In Last Five Years?

No

Yes (Description on Back)

## **PERSONAL INFORMATION ON OFFICERS, PARTNERS OR PRINCIPALS**

**Please include copies of your current credit report if you do not want us to inquire about your credit** - - - - -

**Name/Title/Principal Officer/Partner**

% Ownership

**Social Security Number**

**Address (Residence)**

Residence Telephone Number

**Name/Title/Principal Officer/Partner**

% Ownership

**Social Security Number**

**Address (Residence)**

Residence Telephone Number

**Name/Title/Principal Officer/Partner**

% Ownership

**Social Security Number**

**Address (Residence)**

Residence Telephone Number

## **CREDIT INFORMATION** (from banking, leasing and financing sources) - - - - -

**Please include copies of the last three months of the entire bank and/or loan statements for this Borrower with this application**

**Supplier/Company Name**

**Address (City/State)**

Contact

**Telephone**

1

2

3

**APPLICANT SIGNATURE**

**TITLE**

**DATE**

Corporate Capital Funding or its Agents are authorized to make whatever credit inquiries deemed necessary in connection with this credit application. I authorize and instruct any person, company, bank, existing or prior creditor or consumer-reporting to compile and furnish any information it may have in response to such credit inquiries. In lieu of an original signature, a photocopy or facsimile of the signature above is acceptable to release the credit information requested. I certify this information is true, correct and without fraudulent statements.

## Business Questions:

- ➡ Provide a *brief* description of what your business does.
- ➡ Describe your market. What types of customers do you serve? Where are they located geographically?
- ➡ List your primary customers? What terms do you provide to customers? What collection policies do you have in place? Provide a brief description of any special relationship between your company and its customers.
- ➡ Who are your primary vendors? What terms do vendors provide to you? Provide a brief description of any special relationship between your company and its vendors.
- ➡ Who are your primary competitors? What makes your business superior to the competition?
- ➡ Provide a *brief* description of your marketing approach. How do you sell your product / service? What is your competitive advantage?
- ➡ How many sales tickets does the business book in a year? What is the average size of a ticket? Describe your pricing policy.
- ➡ Describe your company's revenue trends. What is the impetus for increases / decreases over the past 3+ years?
- ➡ Describe your company's profit trends. What is the stimulus for increases / decreases over the past 3+ years?
- ➡ How many employees do you have? What is their average wage?
- ➡ Explain any non-recurring or unusual items that have affected your business over the past 3+ years.
- ➡ What are the primary business risks in your industry?
- ➡ Describe your management team. What is your succession plan (who takes over in an emergency)?
- ➡ Describe any seasonality in your business.
- ➡ What capital expenditures do you expect in the next 2-3 years? How will they be financed?

➡ What is your business website?

➡ Where, specifically, will the down payment (equity injection) for this project come from?

➡ Does the applicant have any business affiliates? If so please list them here.